

Certificate of Status as an Accredited Investor

Please complete this form and return in enclosed envelope; check a minimum of one category; you may check all that apply.

I, the Investor, represents and warrants that I am an accredited Investor as defined by the Securities Exchange Commission (section 2(a)(15)(ii) of the Securities Act of 1933) and falls within the category indicated below:

- 1. Any natural person whose individual net worth, or joint net worth with that person's spouse, at the time of his purchase exceeds \$1,000,000;
- 2. Any natural person who had an individual income in excess of \$200,000 in each of the two most recent years or joint income with that person's spouse in excess of \$300,000 in each of those years and has a reasonable expectation of reaching the same income level in the current year;
- 3. Any trust, with total assets in excess of \$5,000,000, not formed for the specific purpose of acquiring the securities offered, whose purchase is directed by a sophisticated person as described in Rule 506(b)(2)(ii);
- 4. Any private business development company as defined in section 202(a)(22) of the Investment Advisers Act of 1940;
- 5. Any organization described in section 501(c)(3) of the Internal Revenue Code, corporation, Massachusetts or similar business trust, or partnership, not formed for the specific purpose of acquiring the securities offered, with total assets in excess of \$5,000,000;
- 6. Any director, executive officer, or general partner of the issuer of the securities being offered or sold, or any director, executive officer, or general partner of a general partner of that issuer;
- 7. Any bank as defined in section 3(a)(2) of the Act, or any savings and loan association or other institution specified in section 3(a)(5)(A) of the Act whether acting in its individual or fiduciary capacity; any broker or dealer registered pursuant to section 15 of the Securities Exchange Act of 1934; any plan established and maintained by a state, its political subdivisions, or any agency or instrumentality of a state or its political subdivisions, for the benefit of its employees, if such plan has total assets in excess of \$5,000,000; any employee benefit plan within the meaning of Table I of the Employee Retirement Income Security Act of 1974, if the investment decision is made by a plan fiduciary, as defined in section 3(21) of such Act, which is a savings and loan association, or if the employee benefit plan has total assets in excess of \$5,000,000 or, if a self-directed plan, with investment decisions made solely by persons that are accredited investors;
- 8. Any entity in which all of the equity owners are accredited investors.

I certify that I meet the definition of an accredited investor as indicated on this form and meet the qualifications to receive information relating to specific offerings.

Signature

Date

Print Name

Address

Confidential Private Placement No.

**Please return this form to the KAAPA office at:
PO Box 1301
Kearney, NE 68848**